UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11 In re:

GENERAL MOTORS CORPORATION, et : Case No. 09-50026 (REG)

al.,

Debtors. \mathbf{X}

ORDER GRANTING ADMISSION TO PRACTICE, PRO HAC VICE

Upon the motion of Roger Frankel, to be admitted, pro hac vice, to represent the Unofficial GM Dealers Committee (the "Client") a group of creditors and parties-in-interest in the above referenced case, and upon the movant's certification that the movant is a member in good standing of the bar of the District of Columbia and the bar of the U.S. District Court for the District of Columbia, it is hereby

ORDERED, that Roger Frankel, Esq., is admitted to practice, pro hac vice, in the above referenced case to represent the Client, in the United States Bankruptcy Court for the Southern District of New York, provided that the filing fee has been paid.

Dated: June ____, 2009

New York, New York

UNITED STATES BANKRUPTCY JUDGE